

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2009
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<b>REXLot Holdings Limited</b>	
Date Submitted	04/01/2010	-

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>555</u> Descrip	otion : REXLOT HOLDINGS				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	20,000,000,000	0.01	200,000,000		
Increase/(decrease)	0	-	0		
Balance at close of the month	20,000,000,000	0.01	200,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A_		
Balance at close of the month	N/A	N/A	N/A_		

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*HKD*) :**200,000,000** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(1) (2)		of shares
Balance at close of preceding month	7,589,175,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A
Balance at close of the month	7,590,175,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde Particulars of share option scheme	<b>r</b>				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Movement durin	a tha manth		the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement durir	ig the month			the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share option</u>						
scheme						
(22/11/2002)						
ordinary shares	294,000,000	1,000,000	0	0	1,000,000	350,000,000
(Note 1)	<u>.</u>					
/ .						
<u>2. N/A</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				·		
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			<u> </u>			
		То	tal A. (Ordin			
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	uring the month	from exercise of		20	0.000	
options (HKD)				30	0,000	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(  /  )    Stock code (if listed)			1011			
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	-					
( / / ) Stock code (if listed)	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/	)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A\_\_\_\_\_ N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / ) N/A 2. <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A 3. N/<u>A</u>\_\_\_\_\_ N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A 4. N/A\_\_\_\_\_ N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	_	
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	N/A	N/A
	11/11	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
			(Note 1)	( ] ]	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>NT/A</b>
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>1<u>v</u>/A</u>	N/A

	Type of Issue		I	<u>for Main</u>	<u>ı Boai</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monun
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
0.			EGM approval date:	( / /	)		

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Ng Yuen Yee			
Title:	Secretary			
(Director, Secretary or other duly authorised officer)				

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.